







CHAdeMO Europe activity report

CHAdeMO Association Europe 8 June 2015

Summary



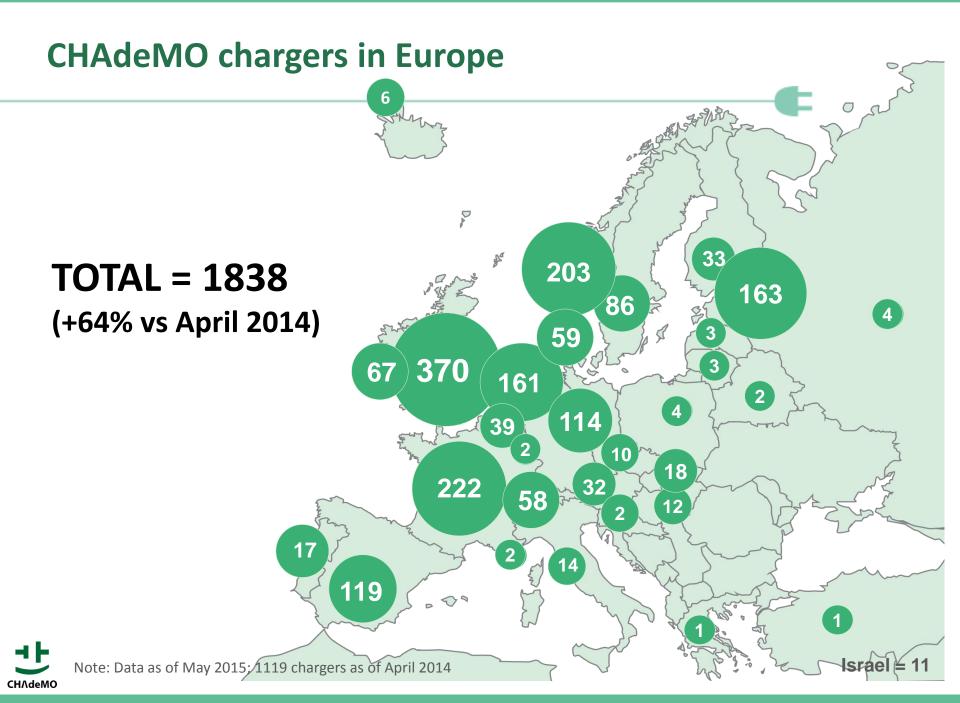
Multi-standard becomes EU market standard

- CHAdeMO installation and EV market by plug type
- CHAdeMO as IEC/EN standards
- Multi-standard project examples
- Multi-standard charger installation

CHAdeMO Europe activities

- Member support
 - Networking and meetings
 - Marketing support
 - PR activities
- PR for general public

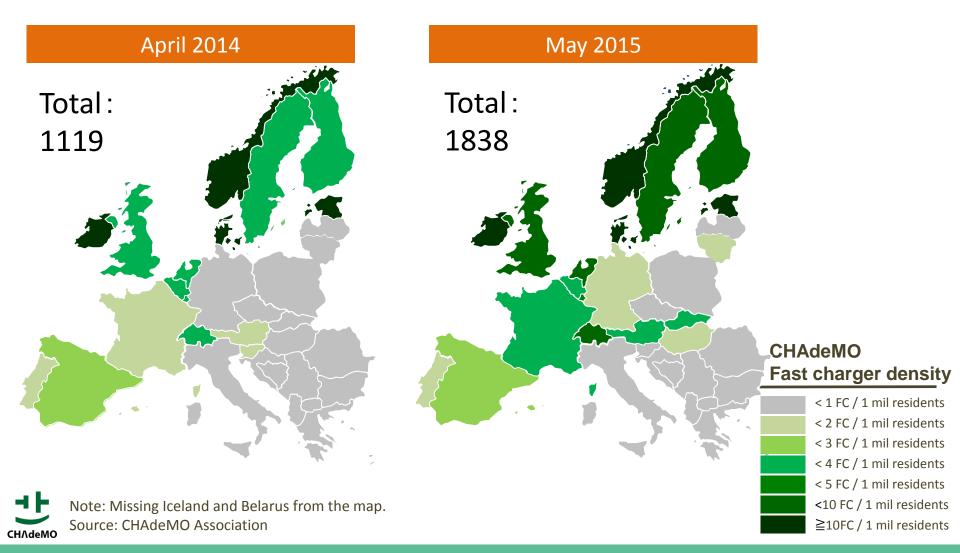




CHAdeMO density and evolution

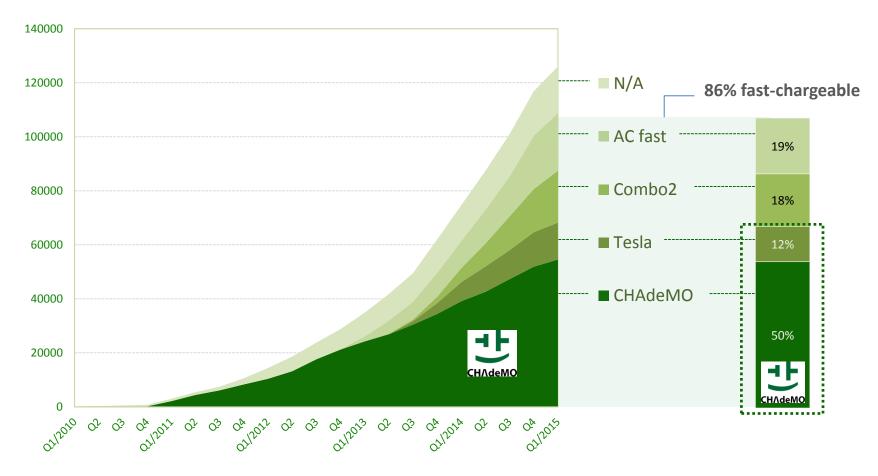


■ The north-western continues to lead while central European countries set into action



European EV sale by fast charging type (cumulative)

European EV stock since 2010 reached 100k in 2014, increasingly fast-chargeable with a great majority compatible with CHAdeMO





Source: JATO, EU28 (except for Bulgaria, Cyprus, Lithuania, Luxembourg, Malta) + Norway, Switzerland, Israel, Turkey, Russia. Not including electric light commercial vehicles (LCVs) or e-quadricycles. *Q1/2015 up to February 2015.

CHAdeMO as **IEC/EN** standards



- Following IEC, CENELEC recognised CHAdeMO and Combo2 as EN standards in 2014
- With the EU directive embracing CHAdeMO, EU market aligns on multi-standard

IEC DC Charging Systems

IEC	System A CHAdeMO (Japan)	System B GB/T (PRC)	System C COMBO1 (US)	COMBO2 (DE)
Connector	Constant (supon)			
Vehicle Inlet				
CENELEC				



Note: IEC/EN 61851-23, IEC/EN 61851-24, IEC/EN 62196-3;

Published on the IEC website as well as CENELEC's national committee websites

Multi-standard chargers: EU-funded projects (1/3) RCN / Corri-Door



Multi-standard charger corridor projects co-financed by the EU (50% subsidy) are on the way in a variety of countries

Rapid Charge Network,The UK & Ireland

74 multi-standard fast chargers Covering over 1,100 km



"CORRI-DOOR" Project, France

> 200 muti-standard fast Along major motorways





Multi-standard chargers: EU-funded projects (2/3) CEGC

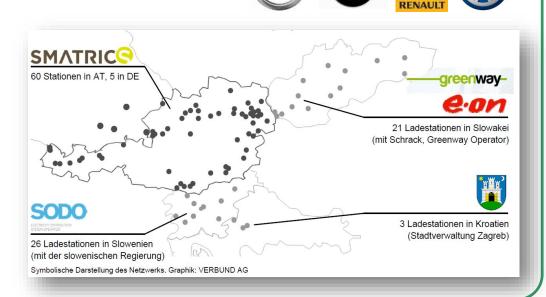


A project to connect central European countries

Central European Green Corridors (CEGC) project,Central European countries

Along major routes across 5 countries 115 multi-standard chargers to be deployed

- Austria 60
- Slovenia 26
- Slovakia 21
- Germany 5
- Croatia 3



Verbund NISSAN



Multi-standard chargers: EU-funded projects (3/3) **ELECTRIC**

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... and more in the Northwestern corridor countries!

'ELECTRIC' (Electric Clean Transport Road Infrastructure Corridor), Northern European countires

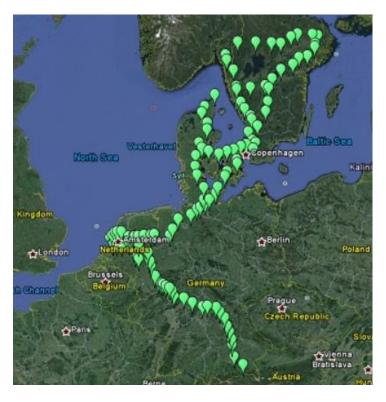
Connecting 4 countries
155 multi-standard chargers

- Sweden 35
- Denmark 23
- Germany 67
- Netherlands 30



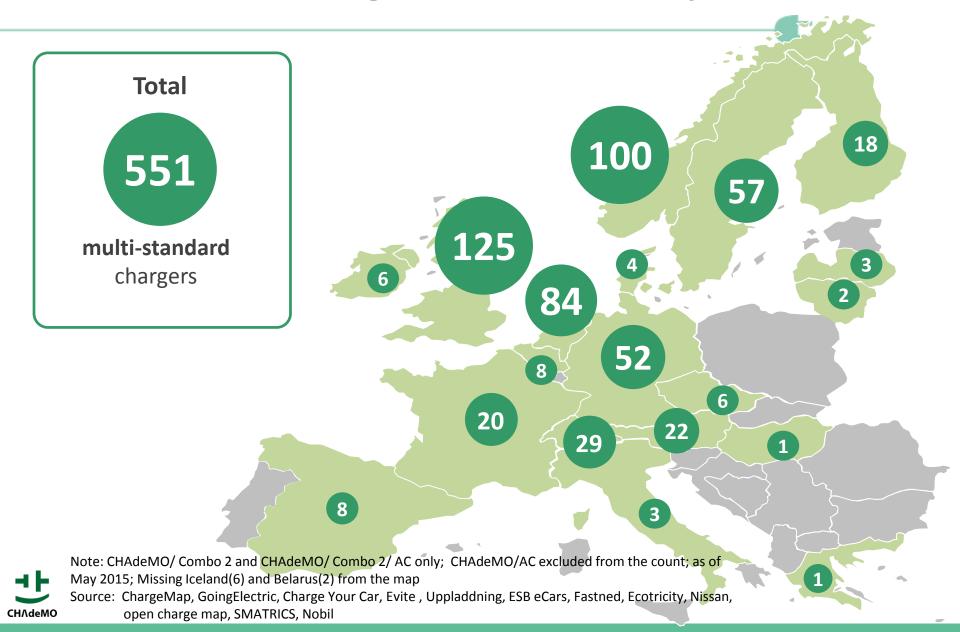








Multi-standard chargers installed in Europe



CHAdeMO Europe activities





Member support

- Networking and meetings
 - Euroepan technical work group
 - European member meeting
- Marketing support
 - Joint stands at trade fairs
 - Borchures
- PR activities



PR for general public

- Conferences
 - Fast Charging Europe conference
 - Presentations
- PR activities
 - Communication (articles, tweets)
 - **9** @CHAdeMO_eu
 - Survey & interview requests
 - EV rally participation







Member support Networking: CHAdeMO meetings







Member support Marketing: CHAdeMO stands





Member support Marketing: CHAdeMO materials







CH\lambda deMO



Member support PR: CHAdeMO PoV





Directive



The Association welcomes EU decision to endorse CHAdeMO in Multistandard chargers

Dear CHAdeMO supporter,

© CHAdeMO

FAQs

CPT Directive Technologi

Denloyment

CHAdeMO

Standardization

The European Parliament has adopted today wi on the deployment of alternative fuels infrastruc appreciates this as a clear recognition of the ov

EU Directive 2014

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to reduce the FU

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Europa vuelve al CHAdeMO

Publicado el Domingo, 20 Abril 2014 23:30

La Unión Europea da un paso atrás y decide respaldar el formato multiestándar para los cargadores que se instalen en los países de la Unión Europea. De esta forma abre paso al formato CHAdeMO, el más extendido en el viejo

continente, como sistema de recarga rápida junto al CCS

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a políticos Bénéficiez d'« AUTOLIB' 1 AN» deMO

CHAdeMO Association Welcomes EU Decision To Endorse CHAdeMO in Multistandard Chargers



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ALES SCOR a Europa,



CHAdeMO Association recently happily responded on the final draft for the Directive on the deployment of alternative fuels in frastructure, in which the words "transitional period" disappeared for new CHAdeMO in stallations.

The European Padlament has adopted today with overwhelming support the final draft for the Directive on the deployment of alternative fuels infrastructure f. CHAdeMO Association welcomes the decision by Europe to endorse the dual-standard approach to D.C. fast charging. By clearly recognizing (multistandard recharging[®] and protecting the interest of the first-move. EV drivers as well as Member States, EU has aligned



the legislation with the present state of the market and left the door open for future evolutions."

"The recital 2 of this directive clearly advocates that existing EVs shall continue to be able to charge, and that



FAQs - CPT Directive

■ What is the CPT Directive?

What institutions are involved in defining it?

■ What does the final version of CPT say about CHAdeMO and DC fast charging?

■ What is a multi-standard charger? Are they already available? Why is it a good solution?

■ What is CHAdeMO Association's reaction to this legislative movement?

■ I am an EV fan and I support CHAdeMO. Is there anything I can do to help?

Has this law already been adopted?

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Thank you!







Note: Stuttgart, 31 May 2014