

Welcome to Volvo Group



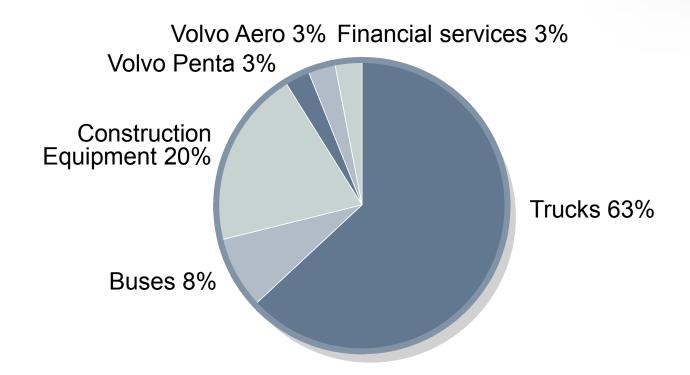
Segments



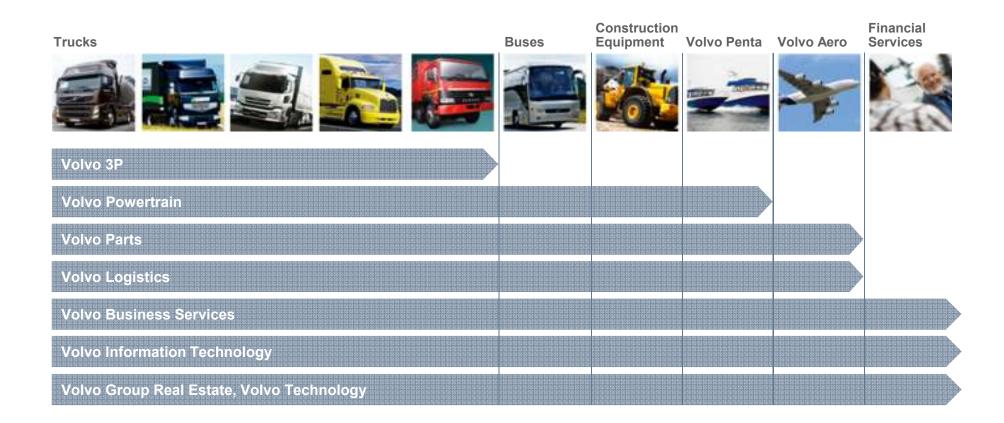
^{*) 50%} of the joint-venture company with Eicher Motor Limited was consolidated in the Volvo Group from August 1st 2008

Segments 2010

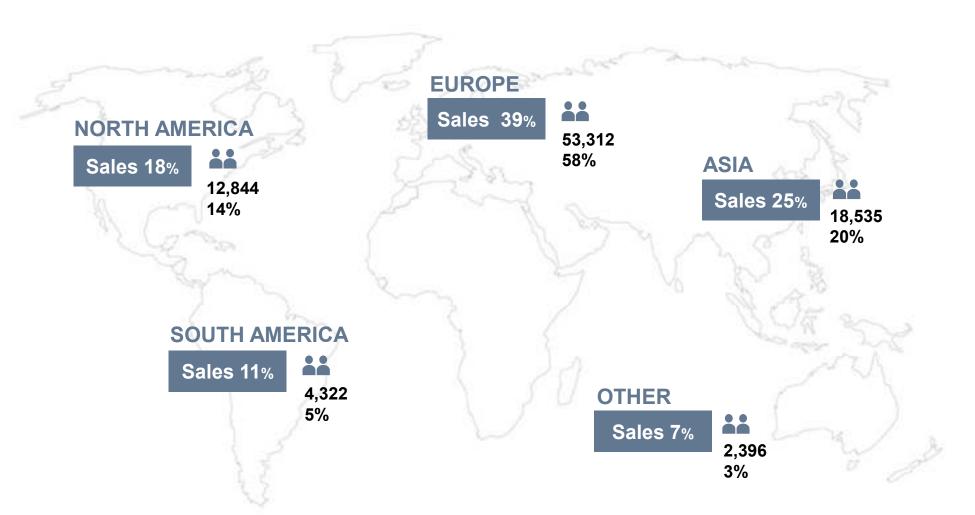
Total Sales: SEK 265 bn



Volvo Group



Sales and Employees Worldwide 2010

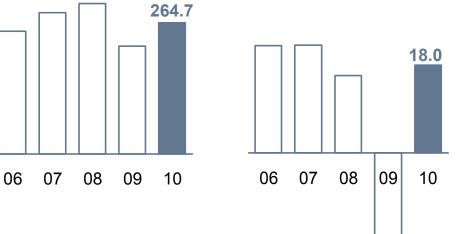


Volvo Group

Financial Performance 2010, SEK bn







Electro mobility leaders in the Volvo Group

- Volvo Bus
 - Sunwin
 - AE plug-in
- Renault truck
 - Maxity
 - AE Plug-in
- Penta
 - AE electric boat
- Total R&D portfoilio ~50 projects





Electro mobility at Volvo Bus

- Hybrid buses
- Plug-in hybrid buses
- Fully electric buses

Driving distance with 5 I diesel or equivalent energy

Diesel 10 Km

Alt fuel 7,7 Km

Hybrid 14.2 Km

Plug-in Hybrid 25 Km

Full electric (Normal bus) 34 Km

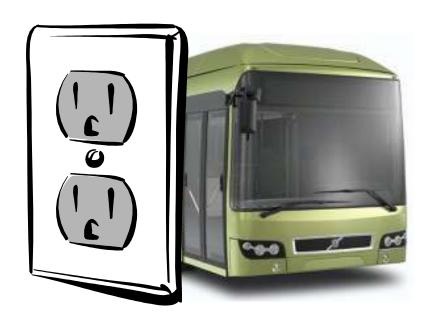






Plug-in City Bus

- Average distance 15-25 km end station to end station
- Time at end stations 5-10 minutes
- Plug-in Bus 15 kWh usefull electric energy.
- Charging power 100-200 kW
- Good business! System payback less than 4 years @
 2014 years estimated component and energy prices



Volvo and CHAdeMO

- Volvo wants to be a part of CHAdeMO and contribute to the development
- Vehicle voltage 24 V
- System traction voltage 600 V.
- Charging power 250 kW
- Requirements on automated charging =>
 - Different connectors, support both conductive and inductive solutions

VOLVO